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KELLY GUILLAUME, CPA

PARTNER

Employee Benefit Plans

Kelly Guillaume is a partner in the employee benefit plans group in our San Francisco office, where she specializes in both multi and single employer employee benefit plans.

Kelly has more than 20 years of experience in auditing employee benefit plans, including analyzing internal controls of many large administrators who handle and administer employee benefit plans. She is also knowledgeable in all of the complex tax issues that affect employee benefit plans, including preparation of exemption applications and voluntary delinquent filer programs with the Internal Revenue Service and the Department of Labor. This singularly focused experience enables her to provide clients with high-quality, cost-effective financial statement audits and timely delivery of accurate government reports, including forms 5500, 990, and 199.

INDUSTRIES

Employee Benefit Plans

SERVICES

Assurance
Audits, Reviews and Compilations
Employer Compliance Reporting

EDUCATION

California State University, Hayward - B.S., Business Administration, Accounting

ASSOCIATIONS AND ACTIVITIES

International Foundation of Employee Benefit Plans American Institute of Certified Public Accountants (AICPA) California Society of Certified Public Accountants (CalCPA)

