



KELLY W. FOX, CPA

PARTNER

Audit, Employee Benefit Plans & Nonprofit Organizations

Kelly Fox joined Miller Kaplan Arase LLP in 1995, specializing in financial statement audits for employee benefit plans and nonprofit organizations. He is involved in Miller Kaplan's technical review committee, conducting internal inspections and quality control as coordinator for the employee benefit plans group. Kelly is responsible for all aspects of client service and engagement management, including budgeting, supervision of staff, reporting, tax filings and information returns, including Forms 990, 5500 and others.

Kelly's employee benefit plan clients include both multiemployer and corporate plans. They range from small plans with assets under \$500,000 to those with more than 50,000 participants and assets exceeding \$3 billion. Kelly's expertise covers a diverse array of plans, including defined benefit and defined contribution pension plans, health and welfare benefit plans, training funds, 401(k)s, 403(b)s, profit sharing and employee stock option plans. His comprehension of ERISA is an asset to trustees and administrators in executing their fiduciary duties.

Kelly also specializes in audits of nonprofit organizations, including 501(c)(3) entities, associations, community-based development, health services and a variety of other tax-exempt organizations. He oversees audits in accordance with Yellow Book and OMB circular A-133 for organizations receiving federal funds.

In addition, Kelly is an active participant in his community, including youth athletics and as a School District Site Council board member for eight years.

INDUSTRIES

Employee Benefit Plans
Nonprofit Organizations
Employer Associations

SERVICES

Audits, Reviews and Compilations
Single (A-133) and Yellow Book Audits
Informational Return Preparation
Agreed Upon Procedures

EDUCATION

California State University, Northridge - B.S., Business Administration, Accounting

ASSOCIATIONS AND ACTIVITIES

American Institute of Certified Public Accountants (AICPA)
California Society of Certified Public Accountants (CalCPA)

kfox@millerkaplan.com

Phone: 818.769.2010

Fax: 818.769.3100

4123 Lankershim Boulevard
North Hollywood, CA 91602